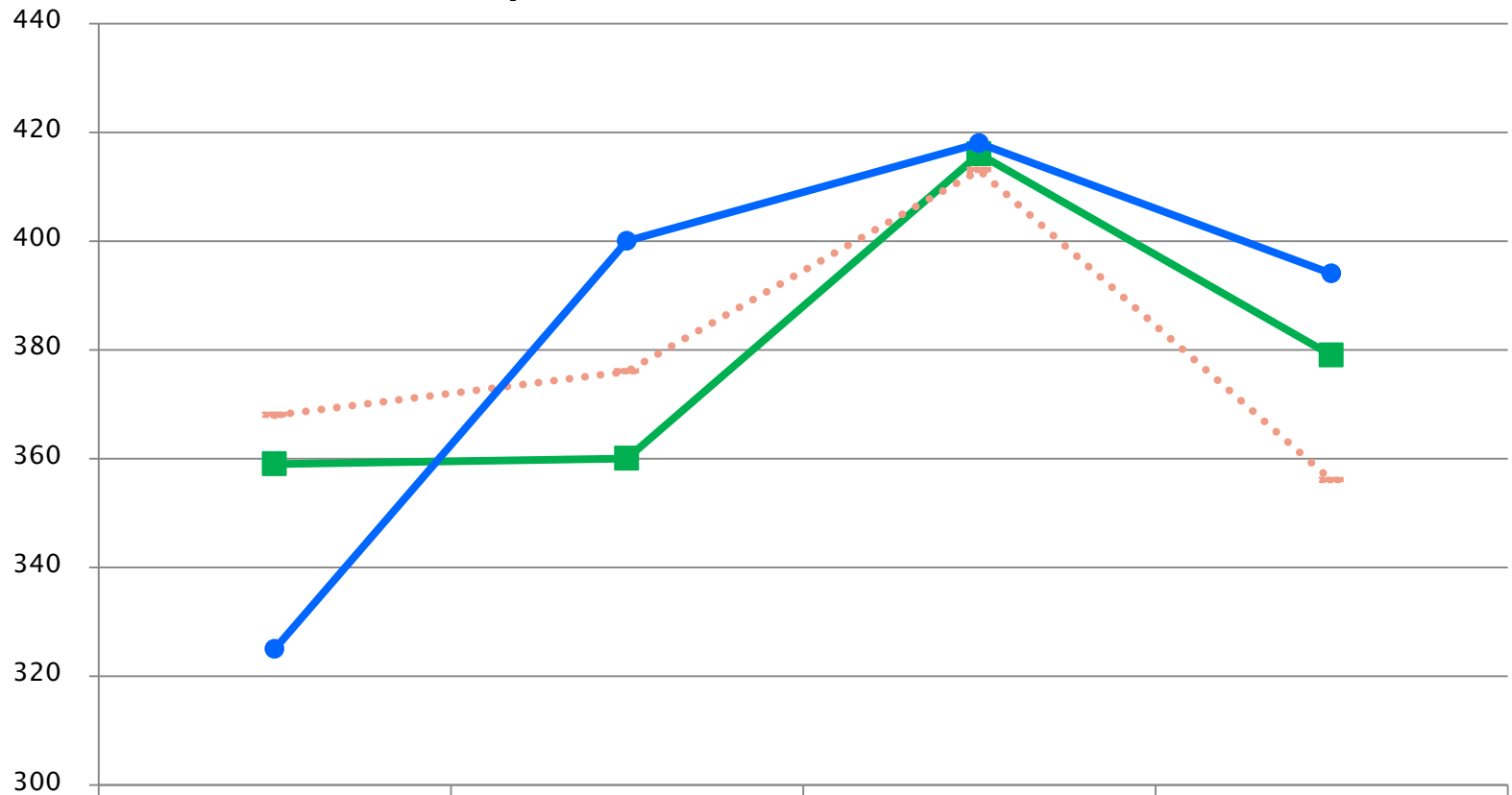
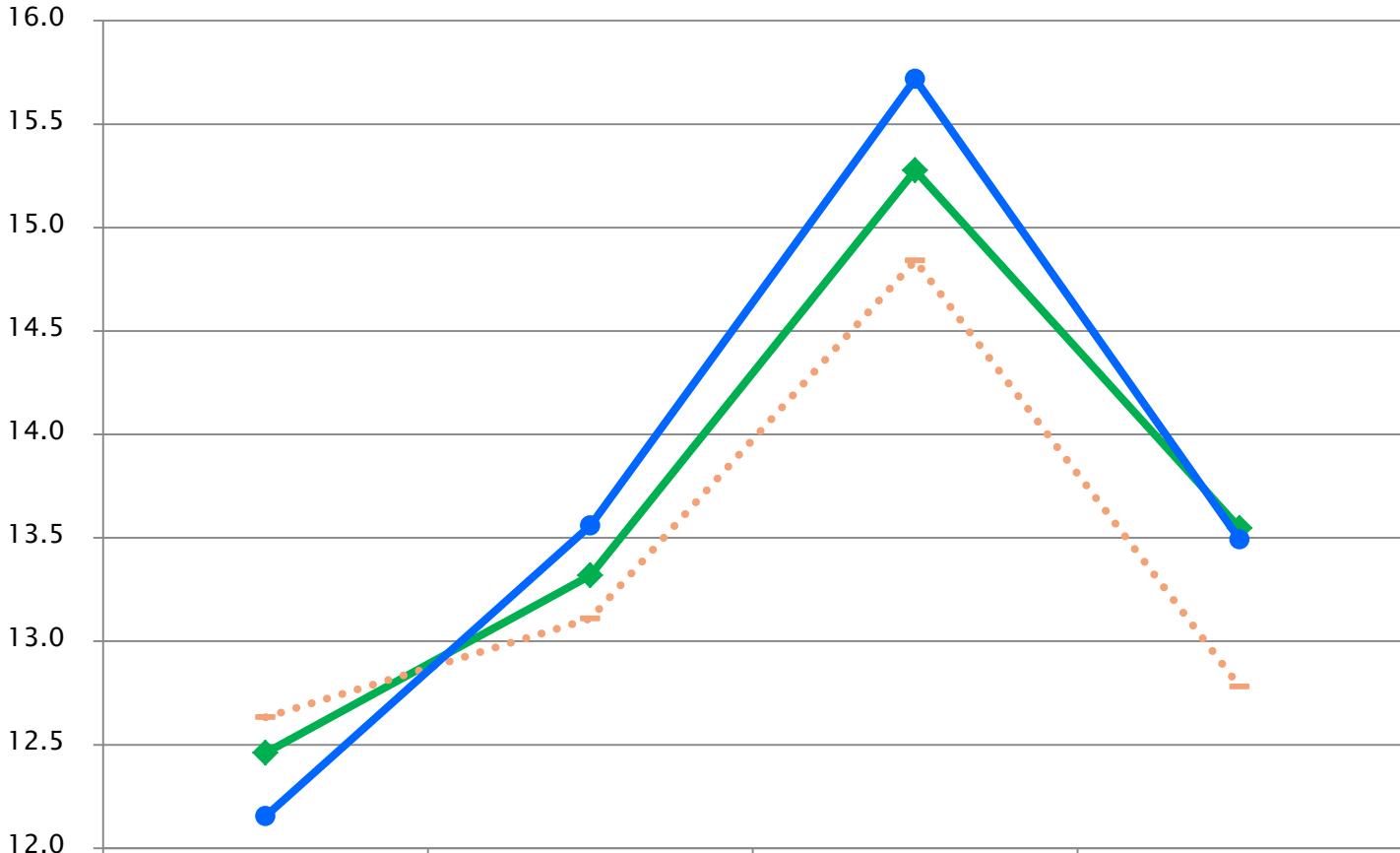


Holy Cross Hospital Inpatient Admissions



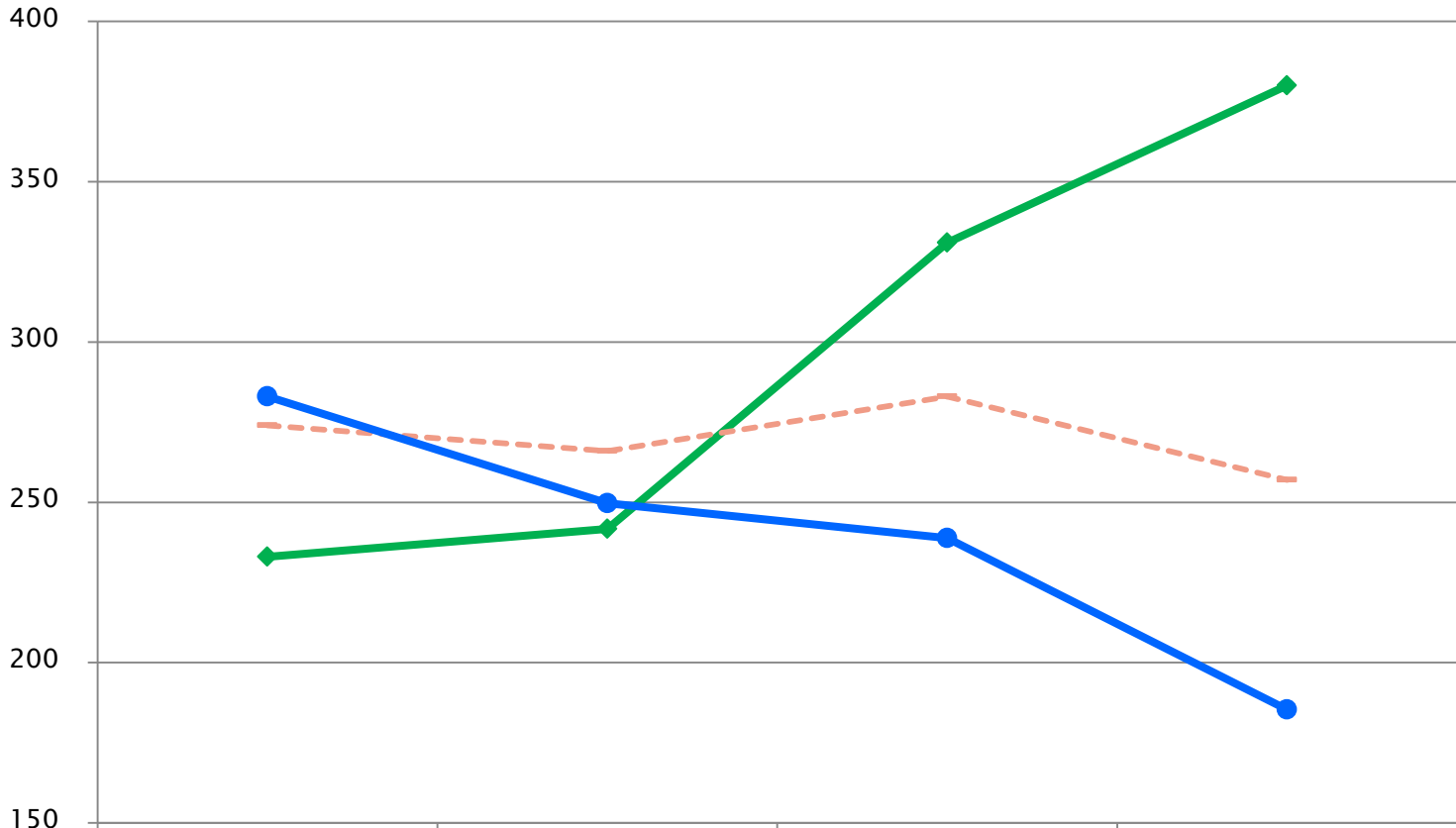
	Q1	Q2	Q3	Q4
2018 Actual	359	360	416	379
Budget	368	376	413	356
2017 Actual	325	400	418	394

Holy Cross Hospital Average Daily Census (ADC)



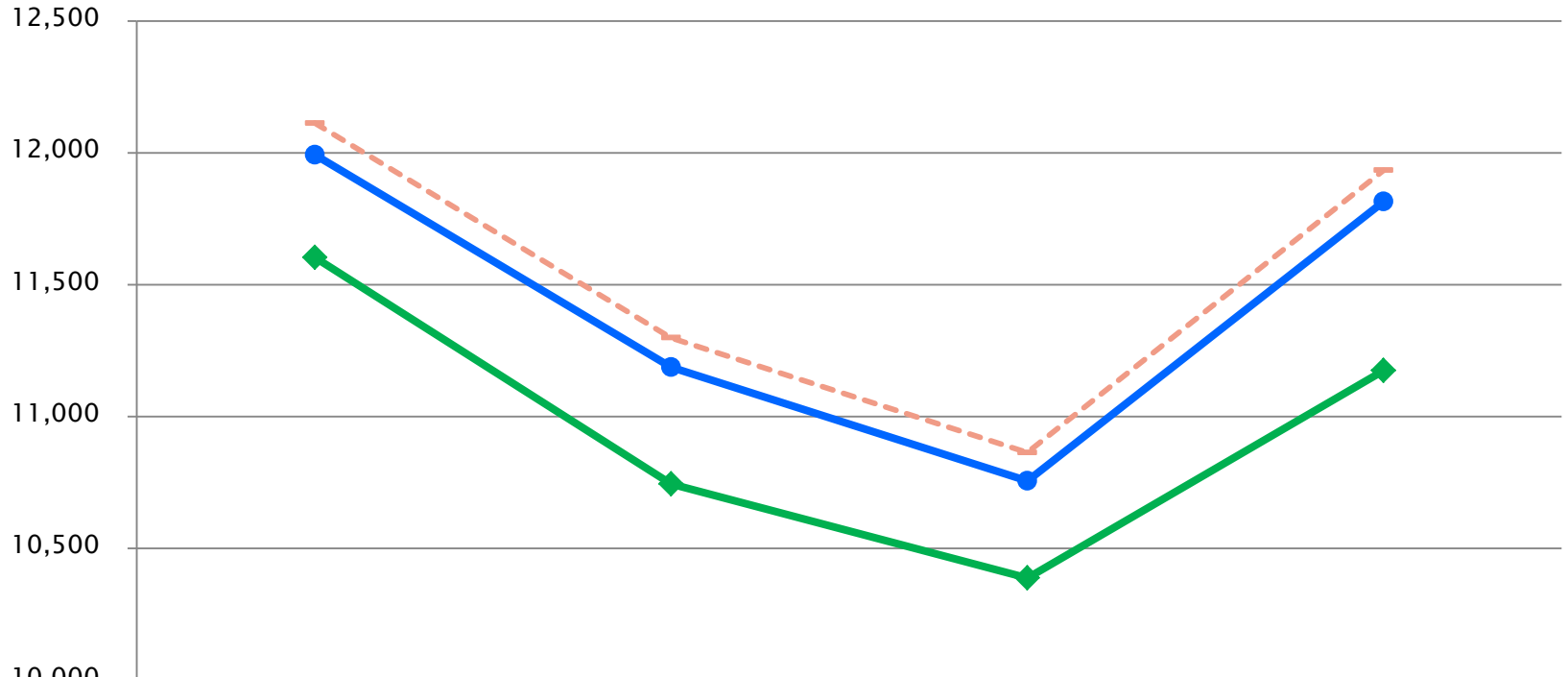
	Q1	Q2	Q3	Q4
2018 Actual	12.5	13.3	15.3	13.5
Budget	12.6	13.1	14.8	12.8
2017 Actual	12.2	13.6	15.7	13.5

Holy Cross Hospital Observation Days



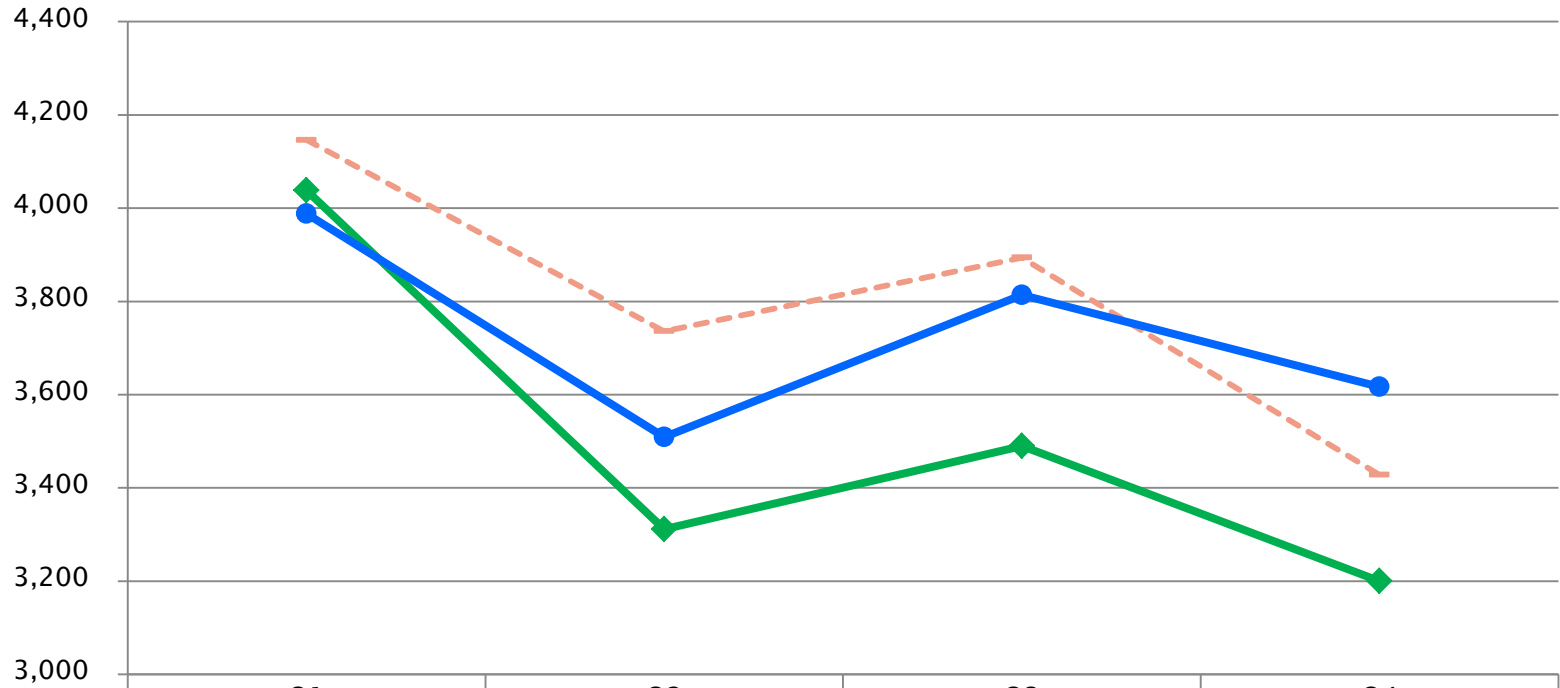
	Q1	Q2	Q3	Q4
2018 Actual	233	242	331	380
Budget	274	266	283	257
2017 Actual	283	250	239	185

Holy Cross Hospital Outpatient Visits



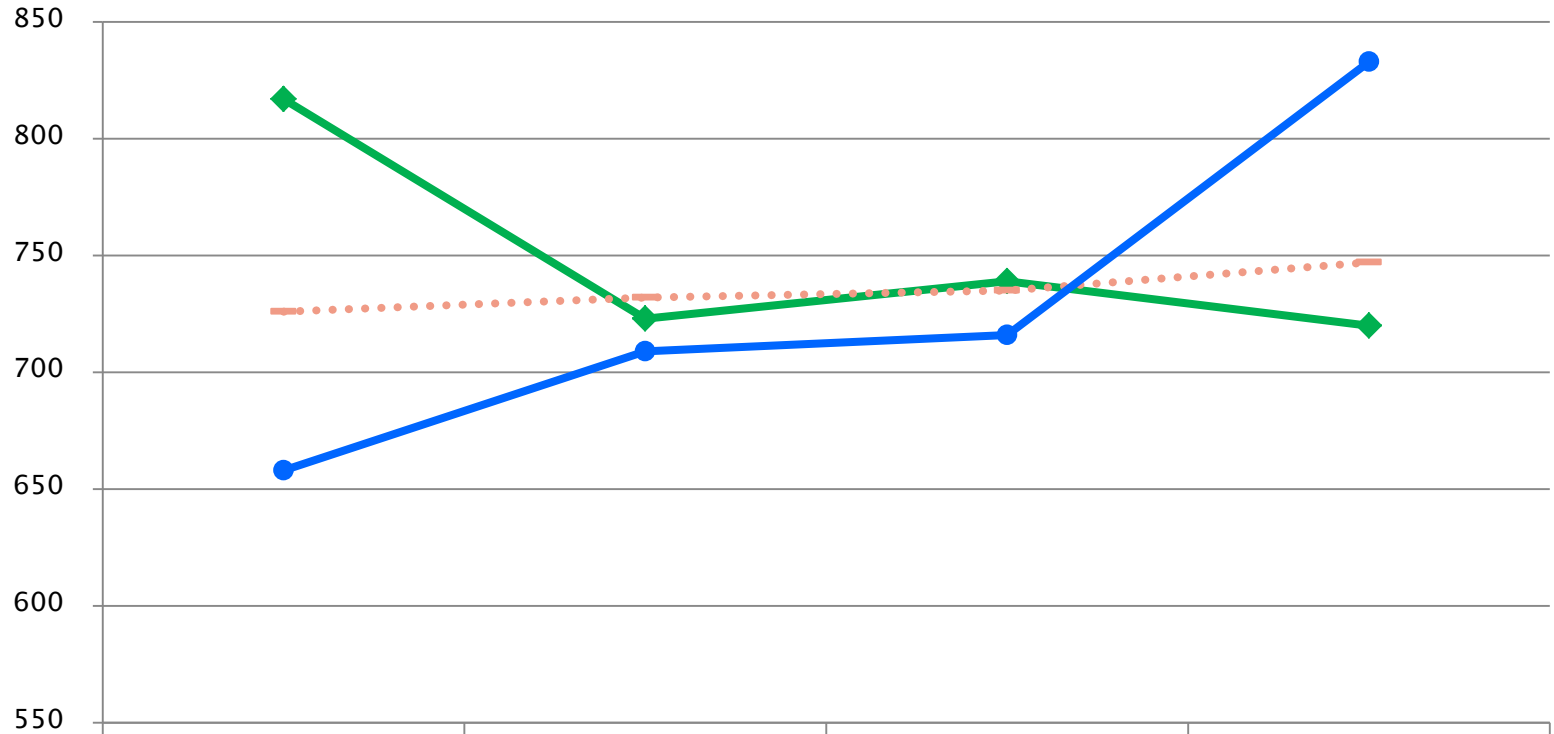
	Q1	Q2	Q3	Q4
2018 Actual	11,603	10,745	10,388	11,175
Budget	12,113	11,299	10,864	11,934
2017 Actual	11,993	11,187	10,756	11,816

Holy Cross Hospital ED Visits



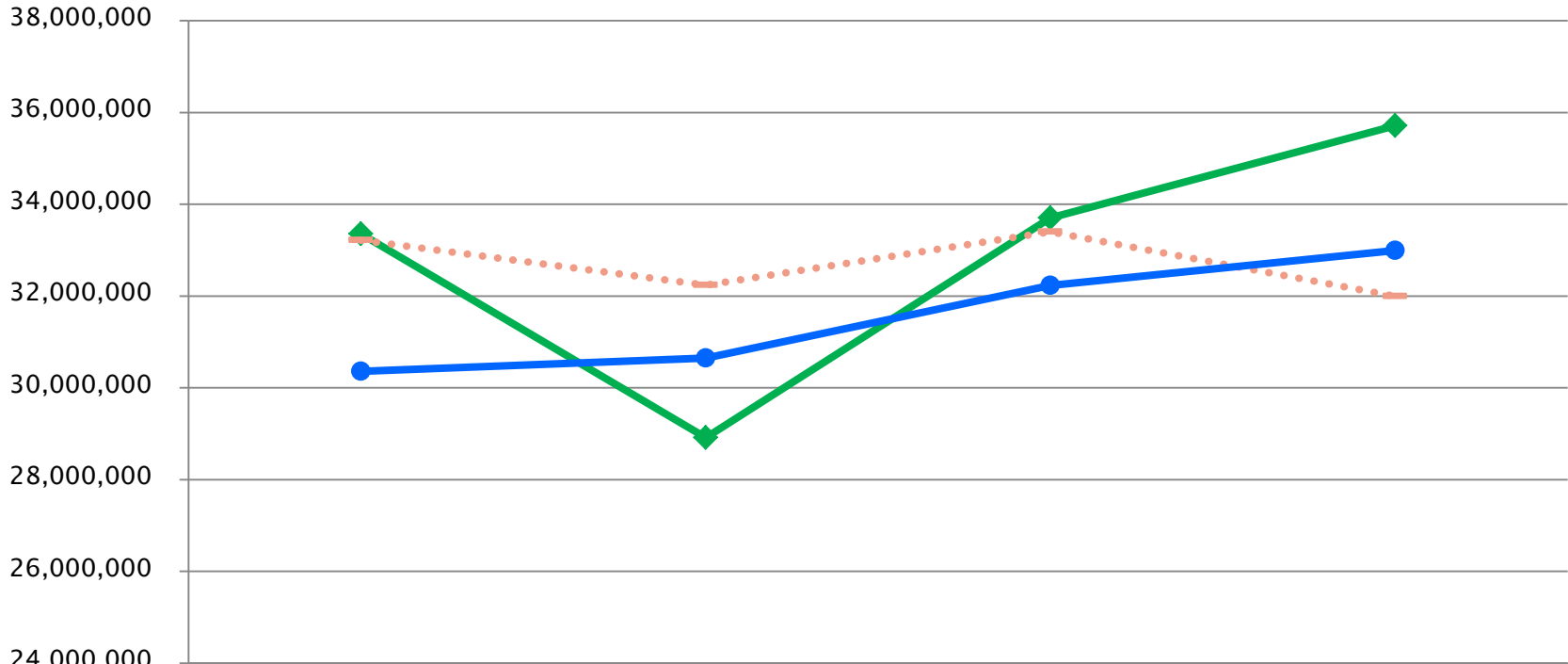
	Q1	Q2	Q3	Q4
2018 Actual	4,038	3,311	3,490	3,200
Budget	4,146	3,736	3,894	3,428
2017 Actual	3,988	3,509	3,814	3,617

Holy Cross Hospital Total Surgery Visits



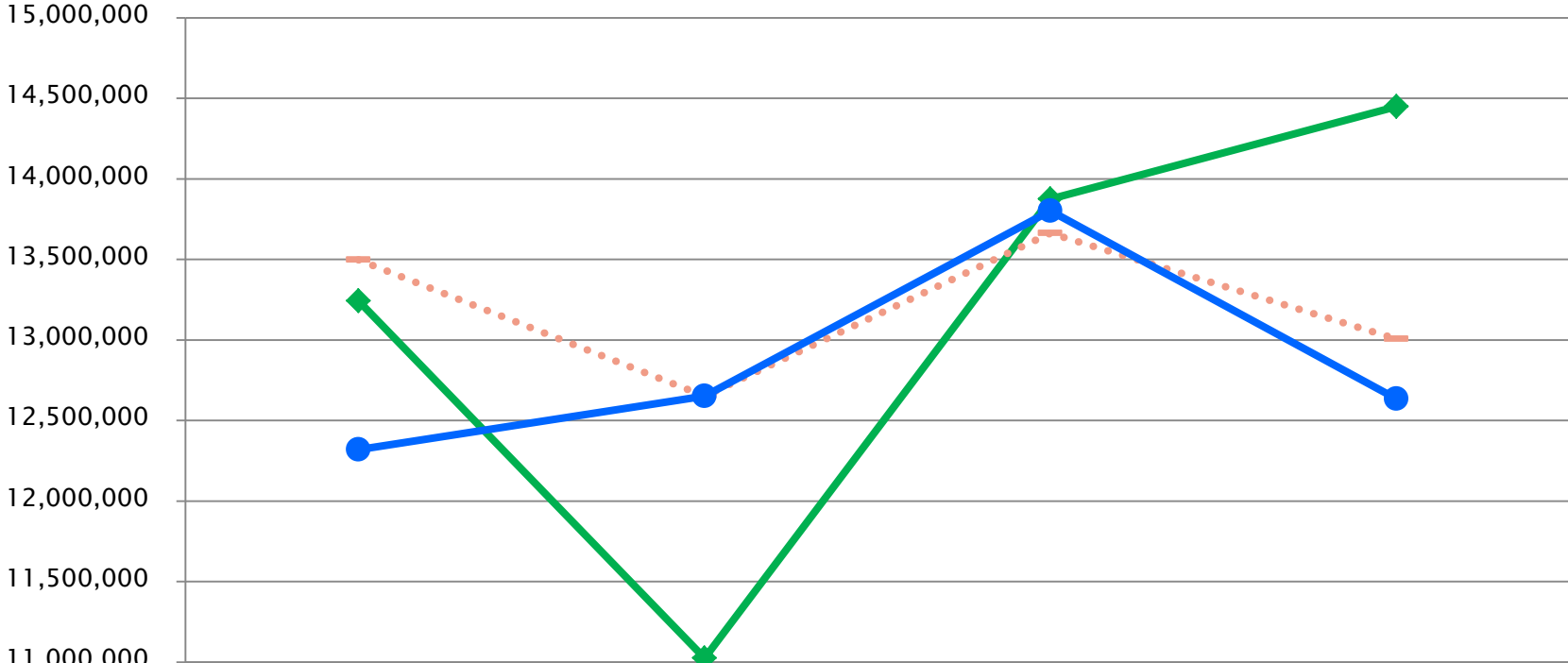
	Q1	Q2	Q3	Q4
2018 Actual	817	723	739	720
Budget	726	732	735	747
2017 Actual	658	709	716	833

Taos Health Systems Gross Patient Revenues



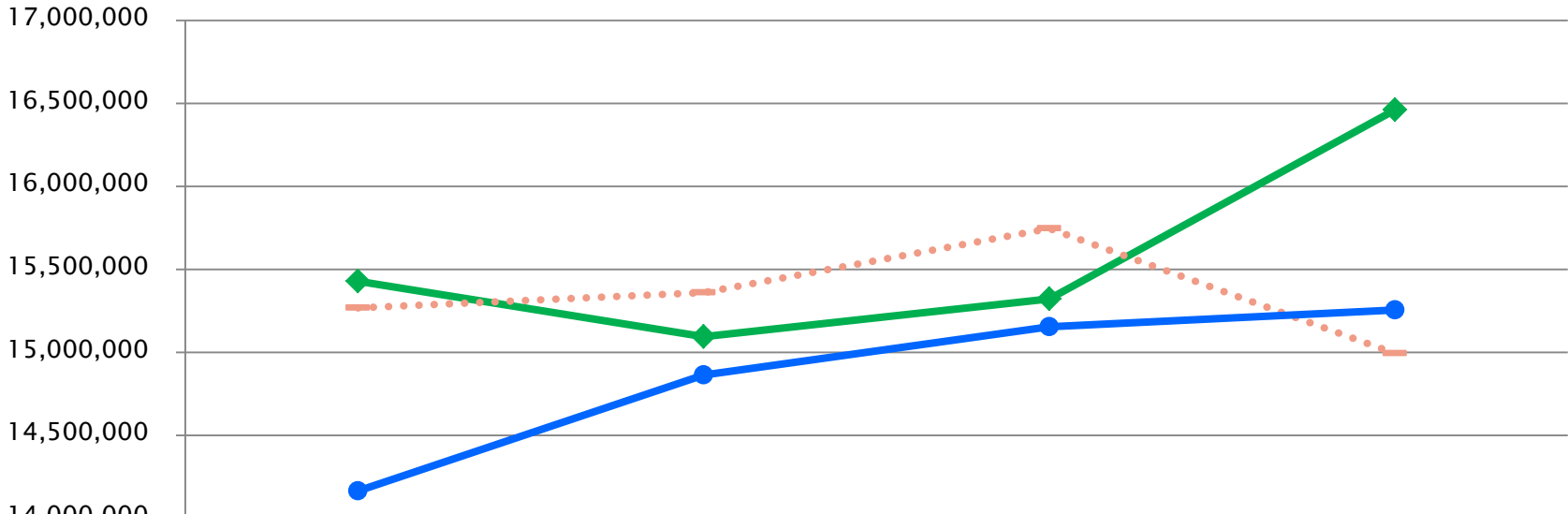
	Q1	Q2	Q3	Q4
2018 Actual	33,354,072	28,917,202	33,700,946	35,708,793
Budget	33,217,076	32,240,844	33,402,717	31,997,898
2017 Actual	30,360,964	30,645,308	32,230,199	32,992,604

Taos Health Systems Net Patient Revenues



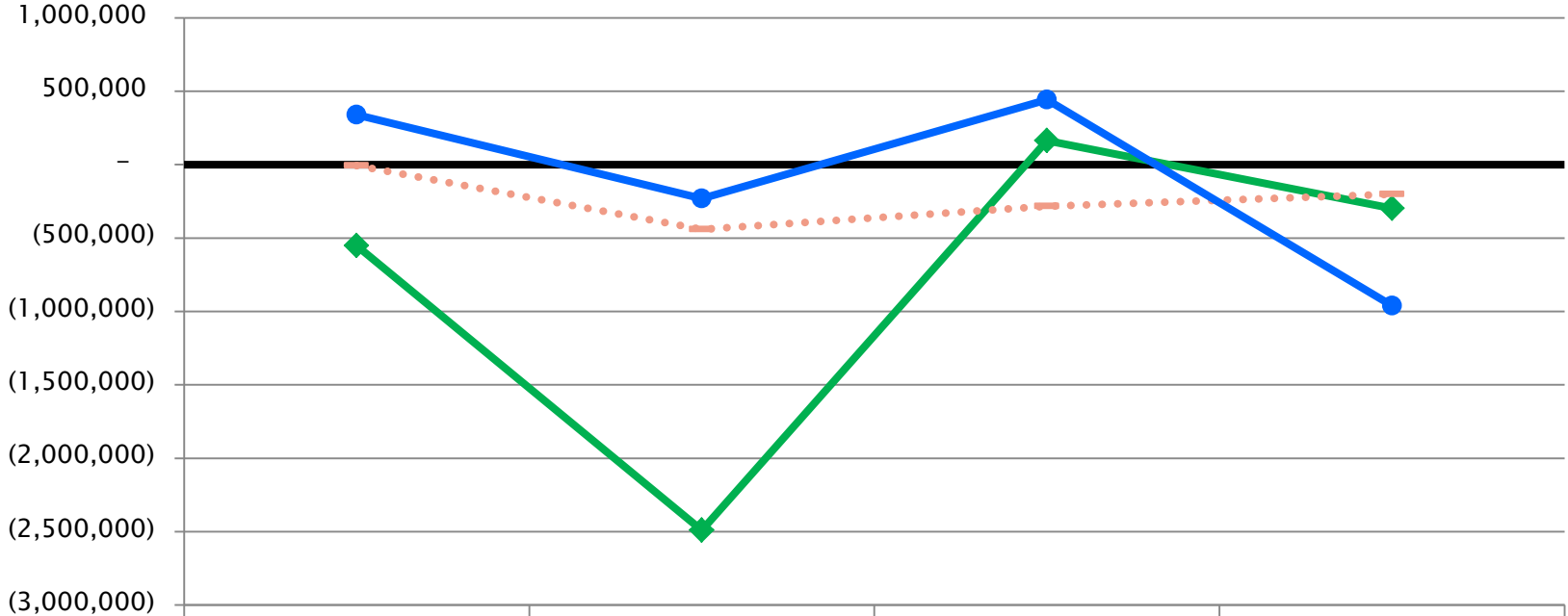
	Q1	Q2	Q3	Q4
2018 Actual	13,242,721	11,025,463	13,875,951	14,449,595
Budget	13,498,534	12,652,747	13,662,557	13,005,994
2017 Actual	12,319,244	12,652,747	13,801,820	12,634,459

Taos Health Systems Operating Expenses



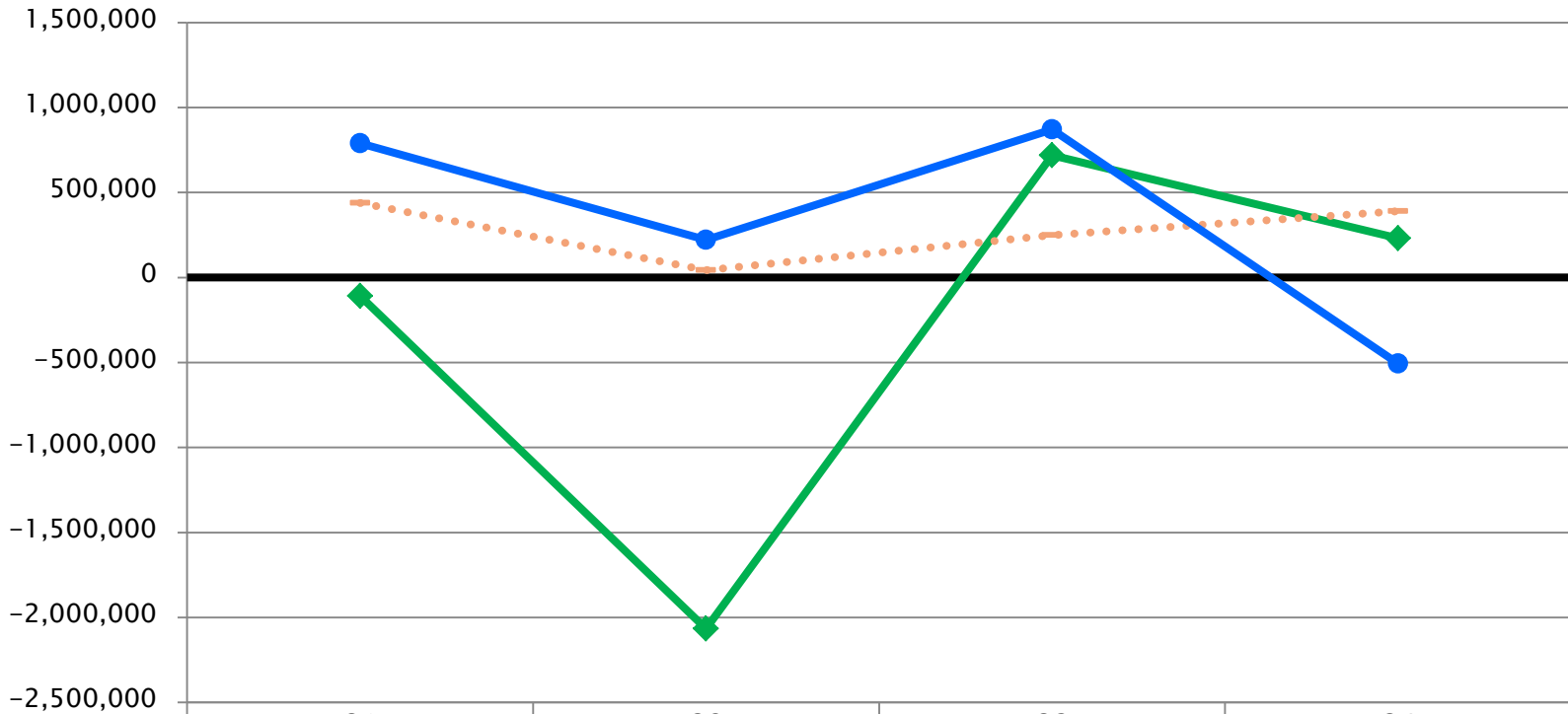
	Q1	Q2	Q3	Q4
2018 Actual	15,428,460	15,094,635	15,322,024	16,461,931
Budget	15,268,112	15,360,643	15,747,443	14,993,130
2017 Actual	14,165,721	14,863,597	15,154,742	15,255,333

Taos Health Systems Operating Income



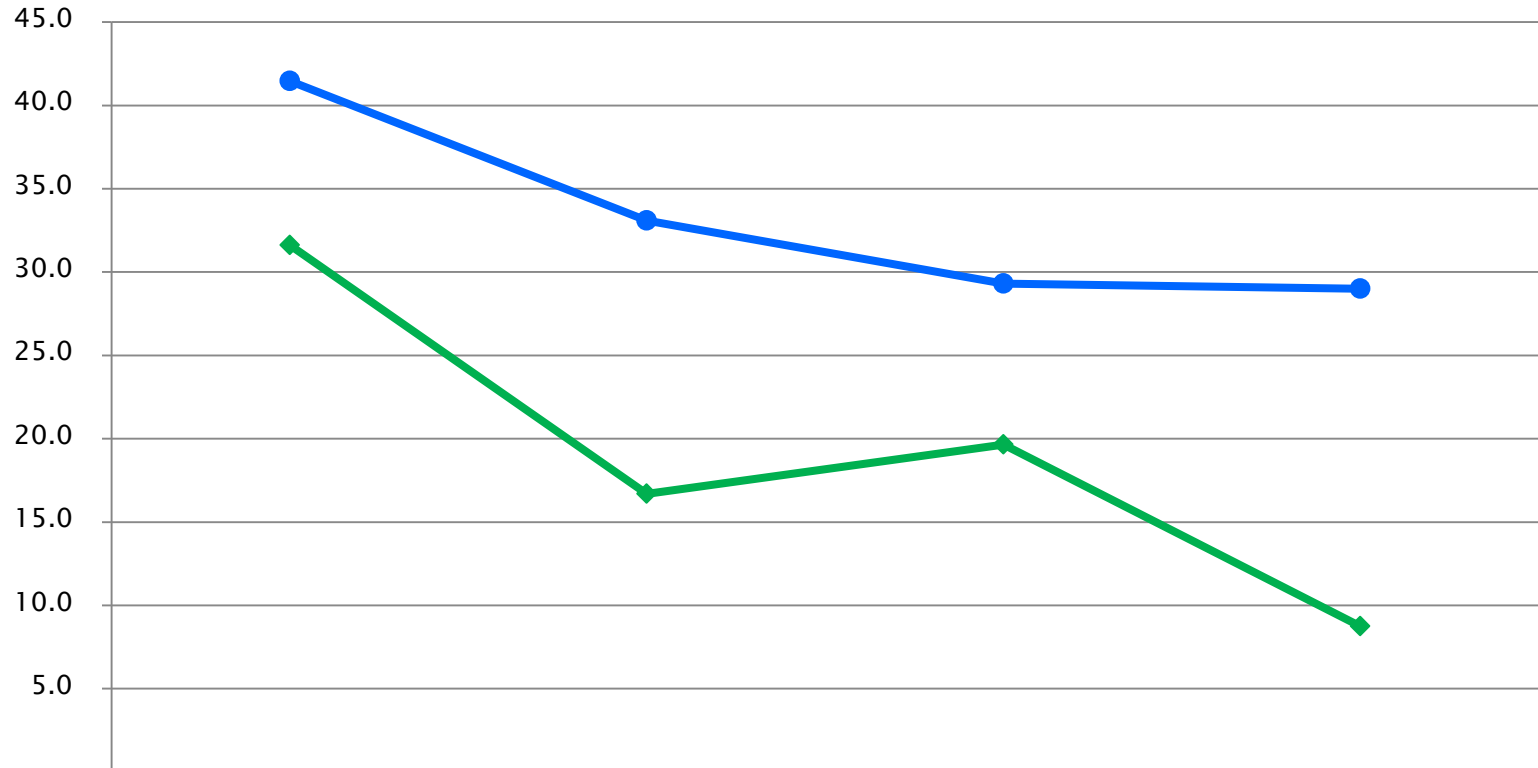
	Q1	Q2	Q3	Q4
2018 Actual	(551,180)	(2,490,329)	164,416	(298,233)
Budget	(5,514)	(439,739)	(283,563)	(201,647)
2017 Actual	339,607	(230,789)	442,537	(960,592)

Holy Cross Hospital EBITDA Margin \$



	Q1	Q2	Q3	Q4
2018 Actual	(110,087)	(2,065,420)	718,677	230,810
Budget	439,226	42,576	248,540	390,460
2017 Actual	788,497	220,561	871,785	(507,003)

Holy Cross Hospital Days Cash



	Q1	Q2	Q3	Q4
2018 Actual	31.6	16.7	19.6	8.7
2017 Actual	41.5	33.1	29.3	29.0